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May 10-11, 2017 • Crowne Plaza Beijing Chaoyang U-Town



- More than 150 delegates from across the telematics industry, discussing the latest developments and challenges , and the status of the industry in China
- Insights from China Domestic Auto OEMs and industry leaders for understanding future trends and conditions in local markets
- In-depth analysis of driverless cars, exploring telematics, ADAS and big data applications
- Insight into information technology services in the "Internet plus" era, and the impact of telematics on commercial vehicles
- Analysis of how telematics affects dealer's marketing models
- **Emphasis on intelligent transportation and Telematics Information Security**
- Firsthand case studies from Auto OEMs, revealing new business models for the telematics industry in China
- Suggestions for successful collaborations among OEMs, TSPs and other industry players
- Platform for identifying potential customers and business partners





Dear Delegates,

Welcome to the Telematics Week 2017, organized by Duxes from May 8th -11th, 2017 in Beijing, China.

According to a survey, by 2017, China's telematics market, consisting of automotive networking hardware and software sectors, will approach 200 billion yuan. Telematics projects to be the second largest mobile Internet portal after mobile phones, and is expected to usher in explosive growth for the automotive industry. Over the next 3 years, more than 20 vehicle manufacturers in China plan to launch car networking services to meet growing consumer demand on the internet.

Telematics is one of the key issues currently under the spotlight in the vehicle insurance industry. It has the potential to fundamentally change vehicle insurance propositions and impact all areas of the business from risk selection, pricing strategy, reduced claims and fraud detection to an entirely new set of services. In spite of its recent rapid growth and the level of hype and interest in this area, the telematics insurance and UBI section is still immature and relatively small in China. The questions involved with telematics insurance applications are consumer privacy and data ownership related.

Based on this background and the great success of previous events, the Telematics Week 2017 will be held from May 8th-11th 2017 at Beijing. It will provide an effective platform for industry players to update China's vehicle insurance industry. Speakers from CIRC, associations, insurance companies, and other leading industry players will thoroughly examine the current vehicle insurance market in China and share their valuable experiences and opinions with the audience. Attendees will be able to determine the best methods to cope with the various challenges in China's developing vehicle insurance industry.

The Connected Vehicle Trade Association strives to promote and educate the industry about the value of Connected Vehicle services, as well as the adoption of feasible technical and organizational approaches. We are delighted to support this prestigious summit, which we are certain will impart much knowledge on all who attend.

Yours sincerely,

Maloride

Scott J. McCormick, President Connected Vehicle Trade Association www.connectedvehicle.org





Dear Delegates,

The International Insurance Society (IIS) is pleased to again endorse the 'Telematics Week 2017', which will be held on May 8-11, 2017 in Beijing. It will serve as an effective platform for industry players seeking knowledge about the evolving Chinese vehicle insurance industry.

The Telematics Insurance Summit will feature presentations on a range of issues, including an interpretation of the Market Oriented Vehicle Premium Rate Reform, from an official in the China Insurance Regulatory Commission (CIRC), analysis on UBI's effect on insurance business models, information on optimal pricing, the interaction between UBI and ADAS technologies, innovative methods for processing claims, and anticipated technological advancements. The Telematics and Connected Vehicle Summit will begin with providing attendees with an overview of the telematics market, and proceed to cover the effects of telematics on dealer marketing, driverless cars and big data, changes wrought to commercial vehicle fleets by ADAS, technological possibilities for in-vehicle entertainment, and telematics information security for protecting against hacking.

IIS mission is one of international collaboration, bring together key decision makers from the insurance industry to combine their knowledge of regulatory issues, finance, and governance, utilizing research as a force to drive global industry growth and innovation. Our vision is to position the global insurance industry as a key contributor to the open dialog on the economic and social development of markets.

We are certain that the Telematics Week 2017 will provide delegates with productive new knowledge and we wish you a most successful conference.

Yours sincerely,

ansey

Michael J. Morrissey / President and Chief Executive Officer





Telematics Week 2017

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Background

According to the survey, by 2017, China's telematics market, consisting of automotive networking hardware and software sectors, will approach 200 billion yuan. Telematics projects to be the second largest mobile Internet portal after mobile phones, and is expected to usher in explosive growth for the automotive industry. Over the next 3 years, more than 20 vehicle manufacturers in China plan to launch car networking services to meet growing consumer demand on the internet. However, significant hurdles remain before telematics achieves its anticipated potential.

Furthermore, Usage-Based Insurance (UBI) is expected to become an important factor for vehicle insurance in China, an industry estimated to reach 942 billion yuan by 2020. In the event that the auto insurance market-oriented interest rate were fully liberalized, and approximately 50% permeability for new cars in the telematics market, UBI would penetrate 10%-15% of the vehicle insurance market, a figure of 140 billion yuan. In spite of these positive indicators, China's telematics insurance and UBI market remain underdeveloped, with lingering concerns regarding customer privacy, and data ownership.

In accordance with its support for innovation in the automotive industry, Duxes will host the Telematics Week 2017, which will take place from May 8-11 in Beijing. The event will bring together industry experts and leaders to share experiences and views on issues in the telematics insurance, telematics and connected vehicles industries. The conference provides a unique platform for participants to gain a comprehensive and detailed understanding of the current business landscape for telematics in China. Over the course of the four days, presenters will discuss supportive government policies in jurisdictions across Asia, and market trends, content which will give companies in attendance a reliable basis for making well-informed and rational decisions in the market.

Speakers to Invite

From Government

- Ministry of Transportation
- MIIT
- China Insurance Regulatory Commission

From Corporations

- ChangAn
- FAW Group
- GAC Group
- Geely
- Brilliance Auto
- NextEV
- DiDi
- BMW
- Volvo

- Tesla
- Ford
- BYD
- Mercedes-Benz
- SAIC
- Yutong
- Volkswagen
- General Motors
- BAIC

- From Associations and Institutes
- China Association of Automotive Manufacturers
- Strategic Alliance of China Internet Of Vehicles Industrial Technology
 - China Mobile Communications
 Corporation
 - China Telecom
 - China Unicom
 - Google
 - Tencent
 - Baidu
 - Alibaba
 - Airbiquity Inc



Telematics Week 2017

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Who Should Attend

By Industry

- Auto OEMs
- Telematics Service Providers
- Net Operator
- Internet Company
- Auto Insurance Companies
- Telecom Companies
- Auto Spare Parts Vendors
- Fleet Management Companies
- Insurance Brokers / Agents
- UBI Companies
- IT Companies

By Job Title

From Auto OEM

- CEO/CTO/CRO/President/GM/SVP/VP
- R&D/BD/Sales/Marketing/Connected Strategy/ Technology Planning Director
- Head/ Chiefs
- Product Manager
- Engineer/ Expert/ Researcher/Consultant/
- Specialists
- Head of Insurance Business
- Head of Customer Service
- Marketing Director
- Sales Director
- Others...

From TSP

- CEO/COO/President/GM/VP/ Deputy GM
- Sales/Marketing Director
- Technical/R&D Director
- BD Director
- Product Manager
- Head of Telematics
- Connected Car Service
- Auto Electronic Manager
- Others...

- Auto Oil Companies
- Auto Rental/ Leasing Companies
- Logistics Companies
- Road Assistance Companies
- Content Providers
- GPS Service Provider
- Semiconductor
- Consulting/ Law firms
- Others...

From Fleet Management/Logistics Companies

- CEO/COO/President/GM/VP/Deputy GM
- Sales/Marketing Director
- Head of Telematics
- BD Director
- Logistics Director/Head of Logistics
- Fleet Director/manager/Head of Fleet
- Head of Financial Services
- Key Account Manager
- Others...

From Third-Party Companies

- CEO/COO/President/GM/ VP/Deputy GM
- Partner/Principal/Analyst
- Chief Representative
- BD Director
- Head of Insurance business
- Partner/Associate
- Marketing Director
- Head of Auto Industry
- Head of Telematics
- BD Director
- Others...



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Day One Wednesday, May 10

08:00 Sign In

08:45 Opening Remarks by Chairman

Market Overview

09:00 Advancing the Connected Vehicle -Challenges and Opportunities for the Near Future

- Connectivity and system security
- Data ownership and privacy
- Training and certification required

• Q&A Scott J. McCormick President Connected Vehicle Trade Association

09:45 Accelerating the Establishment of a Unified Telematics System

- Progress in establishing a unified telematics system
- Speeding up the process of developing the system
- Telematics system characteristics: information sharing and smart applications
- Q&A Ministry of Industry and Information Technology

10:30 Tea Break and Networking

10:45 How to Create a Safer Network Environment for Telematics

> Edoardo Merli Head of Greater China and South Asia Automotive Product Group (APG) Marketing and Applications STMicroelectronics

Driverless Cars and Big Data

Panel Discussion:

11:25 Technological Innovation in the Telematics Industry, and Analysis of Future Market Demand

- New technologies in the telematics industry
- Forecast of current and future market demand
- Case study
- Q&A

Tony Ma, Corporate Technology Group Director, Harman

12:10 Luncheon

13:00 Integrating Technology and Automotive Fields: an Internet Giant's Unmanned Road

- Advantages high-tech companies offer in developing driverless cars
- Technical issues facing Internet companies
- Course of future development
- Q&A
- **ZHANG** Lei

L3 Business Division General Manager Baidu



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13:45 Unmanned Technology: Fast-tracking Telematics and Big Data Applications

- Recent developments in unmanned technology
- How far are we from driverless cars?
- Unmanned technology and big data applications
- Q&A

RONG Hui Vice President of New Technology Research Institute Beijing Automotive Group

Panel Discussion:

14:15 From Telematics to Smart Cars to Internet Cars: How to Transcend Current Limitations through Breakthrough Innovation

- Dilemma facing the China car networking industry
- How to achieve innovation, and effectively collaborate
- Case study

Howard Jiang, Director of China Central FAEs & System,Texas Instrument; Mohammad Mesgarpour, Technical Research Analyst, Microlise

15:00 Tea Break and Networking

15:15 Introduction to Volvo Autonomous Driving Planning

- Status of driverless cars
- Regulatory challenges faced by driverless cars in China
- Prospects for the industrialization of driverless cars in China
- Q & A

August Wu Head of Asia Pacific Product & Offer Volvo Cars

How to Benefit from Telematics Service Providers

16:00 How Connected Vehicle and Digital Technology are driving a revolution of Individualized eXperience (IX)

- Connectivity of mobile things will create infinite possibilities
- Several technology advancement are setting off a new revolution of shifting from mass produced product and service to Individualized eXperience (IX)
- Our future will be a marriage of 80% maternal love and 20% paternal love
- Help keep drivers safe and secure
- Cooperation between OEMs and TSPs in China
- Q&A
- LIU Lee
- CIO

Chery Jaguar Land Rover Automotive

16:45 C-V2X Communication Technology to Help Automate the Car

> BAO Haisen Director, Strategy &Business Development HUAWEI

17:50 End of Day One

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Day Two Thursday, May 11

Security and ITS

09:00 Practice of Changan's Intelligent Car Technology

> LIANG Fenghua Head of Changan's Intelligent Vehicle Division ChangAn

09:45 Customer Experience – How We Leverage & Utilize Telematic Data to Improve Overall Experience

Concentrix China

10:30 Tea Break and Networking

Panel Discussion:

- 10:45 How to Grapple with Hidden Challenges in Telematics
 - Countermeasures for Coping with Safety Problems in the Telematics Field
 - Case study
 - Q&A

Mohammad Mesgarpour, Technical Research Analyst, Microlise

11:30 Intelligent Connected Cars and Information Security

- Challenges and opportunities for auto manufacturers brought by connected cars
- How to provide a better security model
- How to transform auto manufacturing into a safe industry

• Q&A BIAN Ning Deputy Director Technical Center Dongfeng Motor

Panel Discussion:

13:30 How Telematics Affects Dealers' Marketing Models

- Current marketing models for dealers
- How telematics affects marketing models
- Case study
- Q&A

Kevin Gao,Head of Telematics, Senior Manager,Qoros

Internet, Telematics and Commercial Vehicles

14:15 The Connected Car: Current Status and Challenges for OEMs

- Highlighting the need for electrification, digitalisation and automation to go hand in hand
- Examining how the connected car fits into IoE
- Understanding the increasing value of infotainment in automated cars
- Q&A

Günther Nagy Head of Technical PM, Digitalization & Architecture Audi

12:15 Luncheon



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15:00 Role of Telematics in Developing Intelligent Coaches

- Telematics applications for commercial vehicles
- Telematics applications and developments
- Telematics and intelligent connect coaches
- Q&A

SONG Tianfeng Head of Telematics Yutong

15:45 Tea Break and Networking

Cross-border Cooperation and In-Car Entertainment

16:00 Letv - Intelligent Vehicle Ecosystem Introduction

- Letv ecological world introduction
- Ecolink Letv ecological interconnection
- Letv intelligent vehicle introduction
- Q & A

WU Zunxiang Vice President Telematics Leauto

16:45 In-car Infotainment: Has It Taken Hold with Consumers?

- Intelligent entertainment systems for rear seats
- Integrated development trends
- Exceeding user expectations
- Q&A
- **Mike Long**

Director - Uconnect Systems & Services Product Development Chrysler

17:00 End of the Summit



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