

**2016
EDITION**

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The reference
report on
telematics
insurance

USAGE-BASED INSURANCE

Global Study



***Uberising
auto insurance***

ABOUT PTOLEMUS CONSULTING GROUP



*from Ptolemy, the Egyptian savant
who built the 1st map of the world
in the 2nd century*

PTOLEMUS is the first international strategy consulting firm specialised in the connected vehicle and the Internet of Things (IoT).

We help our clients apply strategic analysis to this fast-moving ecosystem, across all its industries (automotive, consumer electronics, insurance, mobile telecoms, etc.) and on an international basis.

PTOLEMUS, founded by Frederic Bruneteau, operates worldwide and is present in 6 countries: Belgium, France, Germany, Italy, the UK and the US.

PTOLEMUS has performed 35 consulting assignments related to insurance telematics.

For any enquiry, please send a message to contact@ptolemus.com

Our consulting services

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Car infotainment & navigation

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Usage-based charging

Connected insurance, road charging / electronic tolling, fleet leasing & rental, car sharing, Car As A Service, etc.

Telematics & Intelligent Transport Systems

ADAS, connected vehicle, crowd-sourcing, fleet management, eCall, bCall, SVR, tracking, vehicle data analytics (OBD / CAN-bus), VRM, V2X, xFCD

Positioning / Location enablement

M2M & connectivity

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LIST OF COMPANIES INTERVIEWED AND MENTIONED IN THIS REPORT

As part of our research, we **held discussions with 205 organisations in 18 countries** including:

- 82 insurers and brokers,
- 45 Telematics Service Providers (TSPs),
- 21 Telematics Technology Providers (TTPs),
- 19 automotive Original Equipment Manufacturers (OEMs) and tier-1 suppliers,
- 8 Mobile Network Operators (MNOs),
- 9 analytics and data management suppliers,
- 5 financial investors.

We would like to **thank these organisations** for their precious contributions to this report. They are listed hereafter and will benefit from a discount on the [UBI Global Study](#).

We have also indicated the **431 companies mentioned** in this report.

LIST OF COMPANIES PROFILED IN THIS REPORT

We have built **profiles of 69 major telematics providers in the world**. We would like to **thank these organisations** for their precious contribution.

	Technology providers (TTPs)	Service providers (TSPs)	Analytics providers	Connected car services provider
Global players	<ul style="list-style-type: none"> • CalAmp • Danlaw • Meta System • Mobile Devices • Novatel Wireless • Orion Technology • Queclink • Vodafone Automotive (Cobra) 	<ul style="list-style-type: none"> • Baseline Telematics • Cambridge Mobile Telematics • DriveFactor (CCC) • Driveway • Himex • IMS • Modus • Novatel Wireless (cTrack) • Octo Telematics • Scope Technologies • The Floow • Vodafone Automotive • Wunelli (LexisNexis) 	<ul style="list-style-type: none"> • Accenture • HERE • IBM • LexisNexis / Wunelli • Octo Telematics • The Floow 	
Europe	<ul style="list-style-type: none"> • Quartix • Redtail Telematics • Trak Global • Trakm8 	<ul style="list-style-type: none"> • Amodo • Arvento • Detector • Dolphin • FMG Support • Infrasure • Masternaut • Microlise • MyDrive Solutions • Moveo • RAC • Tantalum • TomTom Telematics • Trak Global • Viasat 	<ul style="list-style-type: none"> • SAS • Towers Watson 	<ul style="list-style-type: none"> • Automile • Drust
North America	<ul style="list-style-type: none"> • Xirgo Technologies 	<ul style="list-style-type: none"> • Agero • Censio • iMetrik • Omnitrac • Teletrac • Verizon Telematics 	<ul style="list-style-type: none"> • Cambridge Mobile Telematics • LexisNexis • Towers Watson • Verisk Analytics 	<ul style="list-style-type: none"> • Automatic • Dash • Mojio • Zubie
Other continents	<ul style="list-style-type: none"> • AnyDATA (Sierra Wireless) • ATrack • Chainway • Launch Tech 	<ul style="list-style-type: none"> • Cesar Satellite • Raxel Telematics 		<ul style="list-style-type: none"> • Golo (Launch Tech) • Jooycar

Published in January 2016

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Disclosure

The recommendations and opinions expressed in this study reflect PTOLEMUS' independent and objective views. However, PTOLEMUS cannot provide any guarantee as to the accuracy of the information provided or the reliability of its analyses and forecasts.

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