Usage-based Insurance Global Study

2016 Edition

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The reference report on telematics insurance

Uberising auto insurance

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ABOUT PTOLEMUS CONSULTING GROUP

from Ptolemy, the Egyptian savant who built the 1st map of the world in the 2nd century

PTOLEMUS is the first international strategy consulting firm specialised in the connected vehicle and the Internet of Things (IoT).

We help our clients apply strategic analysis to this fast-moving ecosystem, across all its industries (automotive, consumer electronics, insurance, mobile telecoms, etc.) and on an international basis.

PTOLEMUS, founded by Frederic Bruneteau, operates worldwide and is present in 6 countries: Belgium, France, Germany, Italy, the UK and the US.

PTOLEMUS has performed 35 consulting assignments related to insurance telematics.

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LIST OF COMPANIES INTERVIEWED AND MENTIONED IN THIS REPORT

As part of our research, we held discussions with 205 organisations in 18 countries including:

- 82 insurers and brokers,
- 45 Telematics Service Providers (TSPs),
- 21 Telematics Technology Providers (TTPs),
- 19 automotive Original Equipment Manufacturers (OEMs) and tier-1 suppliers,
- 8 Mobile Network Operators (MNOs),
- 9 analytics and data management suppliers,
- 5 financial investors.

We would like to thank these organisations for their precious contributions to this report. They are listed hereafter and will benefit from a discount on the UBI Global Study.

We have also indicated the 431 companies mentioned in this report.
LIST OF COMPANIES PROFILED IN THIS REPORT

We have built profiles of 69 major telematics providers in the world. We would like to thank these organisations for their precious contribution.

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Disclosure

The recommendations and opinions expressed in this study reflect PTOLEMUS’ independent and objective views. However, PTOLEMUS cannot provide any guarantee as to the accuracy of the information provided or the reliability of its analyses and forecasts.

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